

PIRAMAL HEALTHCARE LIMITED
Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013.

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009

(Rs. in Lakhs)

Particulars	3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous accounting year ended
	31/12/2009 (Unaudited)	31/12/2008 (Unaudited)	31/12/2009 (Unaudited)	31/12/2008 (Unaudited)	31/03/2009 (Audited)
Net Sales / Income from Operations	70,489	58,447	198,232	171,049	233,346
Expenditure					
(Increase) / Decrease in stock in trade and work-in-progress	(5,578)	(3,783)	(9,035)	(8,122)	(1,499)
Consumption of Raw Materials	14,663	18,347	46,544	47,663	60,454
Purchase of Traded Goods	20,415	8,975	44,928	28,242	35,060
Employees Cost	7,019	6,163	22,431	19,394	25,155
R&D Expenses	734	988	2,645	3,103	4,116
Depreciation	2,339	2,067	6,911	6,080	8,381
Foreign Exchange (Gain)/Loss (Net)	15	5,490	233	11,926	9,665
Other Expenditure (Net)	15,577	14,790	46,536	42,728	57,890
Total Expenditure	55,184	53,037	161,193	151,014	199,222
Profit from Operations before Interest & Exceptional Items	15,305	5,410	37,039	20,035	34,124
Other Income	392	392	784	402	1,124
Profit before Interest & Exceptional Items	15,697	5,802	37,823	20,437	35,248
Interest (Net)	1,051	1,425	2,640	2,514	3,790
Profit after Interest but before Exceptional Items	14,646	4,377	35,183	17,923	31,458
Exceptional Items	-	-	36	-	-
Profit before Tax	14,646	4,377	35,147	17,923	31,458
Tax Expense	818	510	2,486	2,018	3,926
Net Profit from Ordinary Activities after Tax	13,828	3,867	32,661	15,905	27,532
Extraordinary Items (net of tax expense)	-	-	-	-	-
Net Profit for the Period	13,828	3,867	32,661	15,905	27,532
Paid-up Equity Share Capital (Face Value Rs.2/- each)	4,180	4,180	4,180	4,180	4,180
Paid-up Debt Capital	35,000	-	35,000	-	35,000
Reserves (Excluding Revaluation Reserves)					114,722
Debenture Redemption Reserve					3,250
Earnings Per Share (EPS)					
a) Basic and diluted EPS before extraordinary items for the period (Rs.)	6.6	1.9	15.6	7.6	13.2
b) Basic and diluted EPS after extraordinary items for the period (Rs.)	6.6	1.9	15.6	7.6	13.2
c) Basic and diluted EPS before exceptional items (net of tax) for the period (Rs.)	6.6	1.9	15.6	7.6	13.2
Public Shareholding					
- Number of shares	105780645	105416131	105780645	105416131	105395531
- Percentage of shareholding	50.61%	50.44%	50.61%	50.44%	50.42%
Promoters and Promoter group Shareholding					
a) Pledged/Encumbered					
- Number of shares	8420000	-	8420000	-	-
- Percentage of shares (% to total shareholding of promoters and promoter group)	8.16%	-	8.16%	-	-
- Percentage of shares (% to the total share capital of the company)	4.03%	-	4.03%	-	-
b) Non-encumbered					
- Number of Shares	94812499	-	94812499	-	103617613
- Percentage of shares (% to total shareholding of promoters and promoter group)	91.84%	-	91.84%	-	100.00%
- Percentage of shares (% to the total share capital of the company)	45.36%	-	45.36%	-	49.58%

Piramal Healthcare Limited

D Mart Bldg, Goregaon Mulund Link Road, Mulund (W), Mumbai - 400 080.

T +91 22 3953 6666 F +91 22 3953 6665

W www.piramalhealthcare.com

Notes on Standalone Results:

1. The standalone results for the quarter and nine months ended December 31, 2009 which were reviewed by the Audit Committee were approved by the Board of Directors at its meeting held on January 21, 2010. The standalone results have been subjected to limited review by the auditors.
2. The sales growth on standalone basis during the quarter ended and nine months ended December 31, 2009 is 20.6% & 15.9% respectively.
3. The only individually reportable business segment is pharmaceutical business.
4. Exceptional items for the nine months ended 31st December, 2009 include payments made under Voluntary Retirement Scheme of Rs. 36 lakhs in the previous quarter.
5. The figures for the quarter and nine months ended December 31, 2008 and year ended March 31, 2009 have been regrouped, wherever necessary.
6. Status of shareholder complaints received during the quarter ended December 31, 2009:

Complaints as at October 01, 2009	2
Complaints received during the quarter ended December 31, 2009	12
Complaints disposed off during the quarter ended December 31, 2009	12
Complaints pending as on December 31, 2009	2

For PIRAMAL HEALTHCARE LIMITED

January 21, 2010
Mumbai


Ajay G. Piramal
Chairman