

(I)(a) **SHAREHOLDING PATTERN UNDER CLAUSE 35**

Name of the Company:		PIRAMAL HEALTHCARE LTD.						
Scrip Code, Name of the Script: BSE Code: 500302, NSE Code: PIRHEALTH		Quarter ended: 30.06.2011						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	100,189	100,189	0.06	0.06	-	-
(b)	Central Government/ State Government(s)				-	-	-	-
(c)	Bodies Corporate	6	86,423,884	86,423,884	51.68	51.68	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify): Piramal Healthcare Limited - Senior Employee Option Scheme (Formerly: NPIL SENIOR EMPLOYEES OPTION SCHEME)	1	2,638,327	2,638,327	1.58	1.58	-	-
	Sub-Total (A)(1)	9	89,162,400	89,162,400	53.32	53.32	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	89,162,400	89,162,400	53.32	53.32	-	-

(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	20	994,479	990,159	0.59	0.59	0.00	0.00	
(b)	Financial Institutions/ Banks	20	126,072	124,272	0.08	0.08	0.00	0.00	
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(d)	Venture Capital Funds	-	-	-	-	-	-	-	
(e)	Insurance Companies	10	8,892,633	8,892,633	5.32	5.32	0.00	0.00	
(f)	FII's	187	35,082,829	35,082,579	20.98	20.98	0.00	0.00	
(g)	Foreign Venture Capital	-	-	-	-	-	-	-	
(h)	Any Other (specify)	-	-	-	-	-	-	-	
	Sub-Total (B)(1)	237	45,096,013	45,089,643	26.97	26.97	0.00	0.00	
2	Non-institutions								
(a)	Bodies Corporate	1,298	3,898,260	3,826,149	2.33	2.33	0.00	0.00	
(b)	Individuals								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	90,695	20,878,005	16,004,009	12.49	12.49	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	1,266,295	1,016,052	0.76	0.76	0.00	0.00	
(c)	Any Other (Specify):								
	1. Foreign Company	1	4,176,468	-	2.50	2.50	0.00	0.00	
	2. Overseas Bodies Corporate	2	2,048,321	2,048,321	1.23	1.23	0.00	0.00	
	3. Foreign National	2	2,084	2,084	0.00	0.00	0.00	0.00	
	4. Clearing Member	283	123,697	123,697	0.07	0.07	0.00	0.00	
	5. Trust	7	3,738	3,738	0.00	0.00	0.00	0.00	
	6. NRIs	953	306,285	277,636	0.18	0.18	0.00	0.00	
	7. NRN	367	248,949	243,989	0.15	0.15	0.00	0.00	
	Sub-Total (B)(2)	93,620	32,952,102	23,545,675	19.71	19.71	0.00	0.00	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	93,857	78,048,115	68,635,318	46.68	46.68	0.00	0.00	
	TOTAL (A)+(B)	93,866	167,210,515	157,797,718	100.00	100.00	0.00	0.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-	-	
	GRAND TOTAL (A)+(B)+(C)	93,866	167,210,515	157,797,718	100.00	100.00	0.00	0.00	

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.

(I)(b)	Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"					
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares	Percentage of Holding VI = (V/III)*100	As a percentage of Grand Total (A) + (B) + (C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	VI = (V/III)*100	(VII)
1	Paramount Pharma Private Limited	32,158,739	19.23	-	-	-
2	BMK Laboratories Private Limited	29,852,906	17.85	-	-	-
3	Cavaal Fininvest Private Limited	14,775,684	8.84	-	-	-
4	Piramal Management Services Pvt. Ltd.	5,083,430	3.04	-	-	-
5	Piramal Enterprises Ltd Trustee of the Piramal Enterprises Executive Trust	3,553,125	2.12	-	-	-
6	The Ajay G Piramal Foundation	1,000,000	0.60	-	-	-
7	Ajay G Piramal Trustee Piramal Healthcare Ltd Senior Employees Option	2,638,327	1.58	-	-	-
8	Ajay G Piramal	100,155	0.06	-	-	-
9	Lalita G Piramal	34	0.00	-	-	-
TOTAL		89,162,400	53.32	-	-	-

(I)(c)	Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Aberdeen Asset Managers Ltd*	15,579,466	9.32
2	Life Insurance Corporation of India	5,858,881	3.50
3	Indiahold Ltd.	4,176,468	2.50
4	Morgan Stanley Mauritius Company Ltd.	3,661,531	2.19
5	Wildcare Investments Limited**	2,044,471	1.22
TOTAL		31,320,817	18.73

*Includes shares held by all sub-accounts.

** During the quarter 7,05,529 equity shares were accepted under buyback, which were earlier kept in abeyance pending RBI approval.

(I)(d)		Statement showing details of locked-in shares	
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	-	-
TOTAL		-	-

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	Number of shares underlying o/s DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	-	-	-
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL			
	TOTAL			

(iii) (a) Statement showing the Voting Patterns of Shareholders,if more than one class of Shares/Securities is issued by the issuer. (Give description of voting rights for each class of security)							
Class X:		N.A.					
Class Y:		N.A.					
Class Z:		N.A.					
Category Code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of(A+B) (VII)	As a percentage of(A+B+C) (VIII)
(A)	Shareholding of Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-
	Sub Total(A)(1)	-	-	-	-	-	-
2	Foreign						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	-	-	-	-	-	-
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	-	-	-	-	-	-
(b)	Financial Institutions /Banks	-	-	-	-	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	-	-
B 2	Non-institutions						
(a)	Bodies Corporate	-	-	-	-	-	-
(b)	Individuals	-	-	-	-	-	-
III	Individual shareholders holding nominal share capital up to Rs 1	-	-	-	-	-	-
IV	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	-	-	-	-	-	-
	TOTAL (A)+(B)	-	-	-	-	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	-	-	-	-	-	-

I (a) Statement showing Shareholding Pattern			
Name of the Company : Piramal Healthcare Limited			
Scrip Code :BSE 500302 NES- PIRHEALTH		Class of Security : Equity shares	
Quarter ended : 30.06.2011			
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No.of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs. 334,421,030/- is comprising of 167,210,515 equity shares of Rs. 2/- each.		